

WHITE & CASE LLP

Samuel P. Hershey
Joshua D. Weedman
Lucas G. Curtis
Nikita Ash
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: sam.hershey@whitecase.com
jweedman@whitecase.com
lucas.curtis@whitecase.com
nikita.ash@whitecase.com

– and –

WHITE & CASE LLP

Keith H. Wofford
Devin Rivero (admitted *pro hac vice*)
Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
Email: kwofford@whitecase.com
devin.rivero@whitecase.com

– and –

WHITE & CASE LLP

Gregory F. Pesce (admitted *pro hac vice*)
Laura Baccash (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: gregory.pesce@whitecase.com
laura.baccash@whitecase.com

– and –

ASK LLP

Marianna Udem
60 East 42nd Street
46th Floor
New York, New York 10165
Telephone: (212) 267-7342
Facsimile: (212) 918-3427
Email: mudem@askllp.com

– and –

ASK LLP

Brigette McGrath
Kara E. Casteel (admitted *pro hac vice*)
2600 Eagan Woods Drive, Suite 400
St. Paul, Minnesota 55121
Telephone: (651) 406-9665
Facsimile: (651) 406-9676
Email: bmcgrath@askllp.com
kcasteel@askllp.com

*Co-Counsel to Mohsin Y. Meghji, Litigation Administrator, as Representative for the
Post-Effective Date Debtors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	§	
In re:	§	Chapter 11
	§	
CELSIUS NETWORK LLC, <i>et al.</i> ,	§	Case No. 22-10964 (MG)
	§	
Post-Effective Date Debtors. ¹	§	(Jointly Administered)
	§	

¹ The “**Post-Effective Date Debtors**” in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius

**AMENDED NOTICE OF DEADLINE TO ACCEPT SETTLEMENT OFFER
IN CONNECTION WITH CELSIUS CUSTOMER PREFERENCE ACTIONS**

PLEASE TAKE NOTICE that, on September 13, 2024, Mohsin Y. Meghji, as Litigation Administrator (the “**Litigation Administrator**”) for Celsius Network LLC and its affiliated post-effective date debtors (the “**Debtors**”), filed the *Notice of Deadline to Accept Settlement Offer in Connection with Celsius Customer Preference Actions* [Docket No. 7689] (the “**Original Notice**”) setting a deadline of October 15, 2024 for acceptance of the Settlement Offer.²

PLEASE TAKE FURTHER NOTICE that, in accordance with instructions from the Bankruptcy Court during the omnibus hearing held on October 8, 2024 (the “**October Omnibus Hearing**”), the Settlement Offer will now expire at 12:00 p.m. ET on October 29, 2024 (the “**Amended Settlement Offer Deadline**”).

PLEASE TAKE FURTHER NOTICE that the terms of the Original Notice remain in effect and are otherwise incorporated fully herein into this notice (the “**Amended Notice**”) to the extent they are not inconsistent with the Amended Notice.

PLEASE TAKE FURTHER NOTICE that, after the Amended Settlement Offer Deadline, the Litigation Administrator may no longer continue to offer the Settlement Offer, and may, in his sole discretion, set the terms on which he is willing to settle in any given Customer Preference Action.

[Remainder of page intentionally left blank.]

Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Any capitalized terms not otherwise defined herein have the definitions ascribed to them in the *Notice of Deadline to Accept Settlement Offer in Connection with Celsius Customer Preference Actions* [Docket No. 7689].

Dated: October 10, 2024
New York, New York

By: Samuel P. Hershey

WHITE & CASE LLP

Samuel P. Hershey
Joshua D. Weedman
Lucas G. Curtis
Nikita Ash
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: sam.hershey@whitecase.com
jweedman@whitecase.com.
lucas.curtis@whitecase.com
nikita.ash@whitecase.com

– and –

WHITE & CASE LLP

Gregory F. Pesce (admitted *pro hac vice*)
Laura Baccash (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: gregory.pesce@whitecase.com
laura.baccash@whitecase.com

– and –

WHITE & CASE LLP

Keith H. Wofford
Devin Rivero (admitted *pro hac vice*)
Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
Email: kwofford@whitecase.com
devin.rivero@whitecase.com

– and –

ASK LLP

Marianna Udem, Esq.
60 East 42nd Street
46th Floor
New York, New York 10165
Telephone: (212) 267-7342
Facsimile: (212) 918-3427
Email: mudem@askllp.com

– and –

ASK LLP

Brigette McGrath, Esq.

Kara E. Casteel, Esq. (admitted *pro hac vice*)

2600 Eagan Woods Drive, Suite 400

St. Paul, Minnesota 55121

Telephone: (651) 406-9665

Facsimile: (651) 406-9676

Email: bmcgrath@askllp.com

kcasteel@askllp.com

Co-Counsel to Mohsin Y. Meghji,

Litigation Administrator, as

Representative for the Post-Effective

Date Debtor